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Building bridges between cellular and molecular structural biology

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77 Impact Statement

- The integration of structural data from different imaging scales requires the
 development of standards and tools for representing the segmentation and
 transformation of data, and for the annotation of biological structures.

88 Abstract

89

90 The integration of cellular and molecular structural data is key to understanding the

91 function of macromolecular assemblies and complexes in their *in vivo* context. Here

92 we report on the outcomes of a workshop that discussed how to integrate structural

data from a range of public archives. The workshop identified two main priorities: the

94 development of tools and file formats to support segmentation (that is, the

decomposition of a three-dimensional volume into regions that can be associatedwith defined objects), and the development of tools to support the annotation of

- 97 biological structures.
- 98

100 Introduction

101

102 To obtain an integrated view of how molecular machinery operates inside cells,

103 biologists are increasingly combining structural data at different length scales,

104 obtained using a range of techniques such as electron tomography, electron

- 105 microscopy, NMR spectroscopy and X-ray crystallography. Structural data is held in
- 106 public archives such as the Electron Microscopy Data Bank (EMDB; <u>emdb-</u>
- 107 <u>empiar.org</u>; Tagari et al., 2002), the Electron Microscopy Public Image Archive
- 108 (EMPIAR; <u>empiar.org</u>; ludin et al., 2016), and the Protein Data Bank (PDB;
- 109 <u>wwpdb.org;</u> Bernstein et al., 1977)
- 110

111 Integration between PDB and EMDB data is based on atomic models in the PDB that

- have been fitted to or built into EMDB volume maps. For purified biological
 molecules or larger defined complexes this approach is done routinely. Sequence
- 114 information from the models can be used to link to other bioinformatics resources
- 115 such as the Universal Protein Resource (UniProt; uniprot.org/; UniProt Consortium,
- 116 2013). However, atomic models are not always available for a variety of reasons,
- 117 such as when molecular averaging fails to obtain high-resolution features or the
- 118 inherently lower resolution studies when molecules are imaged in more complex or
- even cellular environments. In such cases, the identification of features often relies
- 120 on prior knowledge or correlation of structural data obtained at different scales.
- 121
- 122 Once features have been identified, segmentation defined here as the
- 123 decomposition of the 3D volume into regions that can be associated with defined
- objects, can be employed to facilitate and visualise the interpretation of the map. For
- example, in a recent study the segmentation of electron and soft X-ray tomography
- reconstructions was used to study leakage and breakage of the membranes in
- 127 erythrocytes infected by *Plasmodium falciparum*, and documented the dramatic
- 128 changes in the morphology of cells during egress (Hale et al., 2016). The soft X-ray
- tomograms provided overviews of the membrane compartments in intact, vitrified
- 130 cells (Figure 1). It should be noted that the word 'segmentation' may have different131 interpretations: for example, in whole animal, pre-clinical and medical imaging,
- 132 segmentation includes a concept of a model that is used for fitting of the features. In
- 133 this manuscript we limit the definition to the separation of density into distinct sub-
- 134 domains.
- 135

136 In tomography, where multiple copies of nearly identical objects are found, 3D sub-137 tomogram averaging and 3D classification may be employed to obtain higher 138 resolution reconstructions. This process often involves combining information from 139 multiple tomograms. Since the higher resolution afforded by sub-tomogram 140 averaging provides more structural detail, displaying sub-tomogram averages at the 141 original tomogram positions and orientations may reveal important information about 142 the organization and distribution of the object within a cellular and functional context. 143 If properly annotated such data can be further mined with other questions in mind by

- other researchers. For example, researchers recently created composite maps of
 Lassa virus particles by inserting the sub-tomogram average structure of the Lassa
- 146 virus glycoprotein spike back into the original tomographic reconstructions, revealing

the organisation and copy number of the spikes on the virus surface (Figure 2; Li et
al., 2016). Another example revealed the lateral clustering of viral membrane
proteins mediating membrane fusion (Maurer et al., 2013).

150

151 The archiving of segmentation data in EMDB entries was identified as an area 152 requiring urgent attention in previous workshops on "Data-Management Challenges in 3D Electron Microscopy" in 2011 (Patwardhan et al., 2012) and "A 3D Cellular 153 154 Context for the Macromolecular World" in 2012 (Patwardhan et al., 2014), as was 155 the improved biological annotation of structural data to make it more accessible to 156 the wider biological audience and to enable integration with structural and other bioinformatics resources. Crucially for data integration we need "structured biological 157 158 annotation" which is here defined as the association of data with identifiers (e.g., 159 accession codes from UniProt) and ontologies taken from well established 160 bioinformatics resources. (Ontologies are formal collections of statements defining 161 concepts, relationships and constraints; for example, the mitochondrial large and 162 small ribosomal subunits are parts of the mitochondrial ribosome which, in turn, is a 163 part of the mitochondrion). To our knowledge, none of the segmentation formats 164 widely used in electron microscopy and related fields currently support structured 165 biological annotation. Furthermore, spatial transformations relating sub-tomograms 166 to their parent tomograms are not currently captured in EMDB. Moreover, wider 167 usage of both segmentation and transformation data by non-expert users is hindered 168 by a plurality of formats. 169

To discuss and address the challenges of representing and capturing segmentations
and transformation data, the Protein Data Bank in Europe (<u>PDBe</u>) organised an
expert workshop on "3D Segmentations and Transformations - Building Bridges
between Cellular and Molecular Structural Biology" in December 2015. The
objectives were:

- To identify data models and formats for representing segmentation and transformation data that could provide support for structured biological annotation, thus facilitating their use by EMDB and enabling data-exchange between different software packages
- To gain a better understanding of the challenges involved in the annotation of
 electron microscopy data and develop requirements in terms of tools and
 strategies to facilitate annotation.

Here we report and discuss the main outcomes of the workshop, which was attended
by a range of participants including software developers, users of segmentation
software, ontology experts, and experts in structure and data archiving.

185

186 Data models and file formats for segmentations and

187 transformations

- 188 Prior to the workshop, PDBe developed a draft data model to support segmentations
- 189 and their annotations in EMDB that could accommodate segmentation descriptions
- 190 from a range of existing formats and software packages as well as structured
- 191 biological annotation. It supported the key features of major segmentation packages

such as Amira (<u>www.fei.com/software/amira/</u>), IMOD (Kremer et al., 1996) and
Chimera (Pettersen et al., 2004), and provided scope for extension and flexibility as
the field developed. However, the draft data model did not cover minor features (e.g.,
surface rendering parameters), especially those that are only relevant in the context
of a particular software package. The data model was implemented in an XML
schema with the following features:

a) Support for hierarchical segmentation description. This is important for
representing segmentations from (semi-)automatic approaches that naturally result
in a hierarchal segmentation, such as Segger (which iteratively groups the results of
the initial watershed segmentation into a hierarchy; Pintilie et al., 2010).

- b) *Different representations of segmentations.* Contours and simple geometric
 primitives such as spheres and lines are often used to delineate regions of interest
 (ROIs) when segmentation is performed manually. In automatic segmentation the
- segments are typically represented as surface meshes and/or 3D volume masks. In
 the latter case, run-length encoding and limited bit-depth are commonly used
- 207 techniques to minimise memory requirements. It could be argued that it would be
- 208 useful to have only one canonical representation and convert all the individual
- representations to it. However, representing geometric primitives such as spheres as
- surface meshes could lead to substantial increases in storage size and decreases in
- 211 accuracy of the descriptions.
- c) Support for externally defined (i.e., as separate files) 3D volume masks. It
- 213 may be useful to allow separation between the metadata (annotations) and the
- actual segmentations (e.g., to lessen the burden on tools and web-services that only
- require the metadata). The data model accommodates links to external files (and
- 216 locations within these files) for representing segments.
- d) Segment colours. In some application areas, colour is used to identify objects of
 the same kind, so it is important that such information is not lost.
- 219
- 220 The draft data model was intended primarily for internal use in EMDB. However, the 221 meeting participants strongly favoured a broader scope so that the format could 222 serve the entire biological segmentation field. This would also make it easier to 223 support the development of translators between different formats and possibly 224 contribute to a reduction of the number of formats (or at least prevent further 225 proliferation of formats). Representatives for several major software packages used 226 for segmentation including IMOD (D.M.), Amira (R.B.) and Chimera (Tom Goddard, 227 personal communication) have expressed a commitment to providing read/write 228 capabilities for the developed format if standard libraries are made available.
- 229
- The draft data model included support for various colour models including RGB, HSV and colour names. Participants argued that it would be sufficient to support only the most commonly used one, namely the RGB model, as the other models can be converted to it.
- 234
- Participants also noted that it might be useful to allow quantification of the estimated
 certainty of a biological annotation, for example a score for the agreement between a
 sub-tomogram average and a corresponding region from an originating tomogram.
- 238 There may also be alternative biological annotations in various combinations (logical

OR, XOR, AND, etc.). The quantification of alternative annotations could become
very complex to represent and use, and the participants agreed to initially limit the
scope to a single annotation per segment and to let the need for more complex
representations be driven by actual use cases.

243

Concerning the transformations between sub-tomogram averages and tomograms, the participants agreed that this information should be incorporated into the segmentation data model; it simply requires adding support for multiple transformations of the same 3D volume representation. It was agreed that the convention to define affine transformations should be well-defined in terms of the transformation, the order in which they are applied, the direction of the

- transformation, and the orientations and origins of coordinate systems.
- 251 252 With respect to correlative multi-modal imaging it was recognized that there would 253 eventually be a need to go beyond affine transformations, for example to represent 254 distortions and deformations of slice data, but the participants did not come to a 255 conclusion about a coherent extensible format. Often, a segment consists of multiple 256 spatially transformed copies of the same primitive. This is also relevant for sub-257 tomogram averages as the same volume is to be spatially transformed into multiple 258 locations within a tomogram. To accommodate these situations, every segment can 259 be associated with a list of transformations. This representation will also be useful in 260 the context of template matching for describing the transformations between the 261 template and the 3D volume.
- 262

263 The draft data model was developed in XSD (XML Schema Definition). The definition of data models is greatly facilitated by tools that enable GUI-based development of 264 265 schemas such as Oxygen and XMLSpy. Code generators such as generateDS 266 create object-model wrappers from schemas that enable reading, writing and 267 manipulation of XML files, thus allowing for rapid prototyping. Various XML validators 268 also allow the correctness of a file relative to a schema to be tested. However, 269 concerns were raised about the verbosity of the XML format and the efficiency with 270 which it can be used. Participants proposed that while XML may be the natural 271 format for a schema defined in XSD, it would be useful to consider other more 272 compact and efficient formats such as JSON and HDF5 (a binary format that allows 273 for efficient representation of hierarchal metadata and data in a single container). 274 Both JSON and HDF5 are now widely supported with libraries in most major 275 programming languages, including Python and C/C++, to facilitate reading and 276 writing. To this end, utilities to convert between the XML, JSON and HDF5 277 representations of the segmentation data model are currently in development at 278 PDBe.

279

Future format development will be an iterative process involving extensive consultation with relevant stakeholders to obtain consensus in and support from the community of developers, yielding a format that they will support. A "<u>Segmentation</u> <u>and transformation file format working group</u>" has been established by a subset of the workshop participants, and other developers working on segmentation who are

interested in joining the group are asked to contact AP.

286

287 PDBe has already modified the data model based on the feedback from the meeting,

and this will continue in several rounds of consultation with the working group. The

schema is versioned to keep track of changes. To facilitate adoption of the format,
 dubbed EMDB-SFF (SFF=Segmentation File Format), PDBe is developing

dubbed EMDB-SFF (SFF=Segmentation File Format), PDBe is developing
 translators to/from other commonly used formats. The code for these translators is

- 292 provided as free open source and distributed via the CCP-EM SVN repository.
- 293 Comments on the schema should be sent to AP.

294 Structured biological annotation

As previously explained, structured biological annotation is the association of data 295 296 with identifiers and ontologies taken from well-established bioinformatics resources. 297 The use of structured biological annotation is not common practice in the electron 298 microscopy or structural biology communities. Therefore, ontology experts were 299 invited to the workshop to explain why these are useful and what resources and tools 300 are available for assigning annotations. Use-cases such as mouse imaging data 301 helped to explain the principles and practice of structured biological annotation. By 302 the end of the meeting there was a clearer appreciation of the importance of 303 structured biological annotation for searching and linking imaging data across 304 different scales, between different imaging and structural databases and with other 305 bioinformatics resources.

306

307 Structured annotation would enable the seamless integration of structural, imaging 308 and bioinformatics data from different resources, thus making it possible to provide 309 problem-centric views of biology that incorporate structural and imaging data and are 310 easily accessible by the broader biological community (and in contrast to the highly 311 specialised structure-centric resources that are available today and mainly serve 312 domain-specific communities). However, there were concerns that many in the electron microscopy community would find navigating the landscape of ontologies 313 314 challenging and that this approach would only gain traction in the community if tools 315 were developed to simplify the biological annotation process.

316

317 It was also discussed whether annotation should be performed by the depositor or by 318 EMDB curators. While curators could be trained to a high level of expertise in the 319 use of ontologies, they would not necessarily have enough knowledge about the 320 sample and the specifics of the biological system underlying the study. It was 321 concluded that depositors should perform the annotation, with curators overseeing 322 and checking annotations.

323

Tools for structured biological annotation

325 Structured biological annotation for electron microscopy will rely on a range of

326 established ontologies such as Gene Ontology (GO; Gene Ontology, 2008),

327 Experimental Factor Ontology (EFO; Malone et al., 2010), Protein Ontology (PRO;

328 Natale et al., 2014), Cellular Microscopy Phenotype Ontology (CMPO; Jupp et al.,

329 2016), NCBI organismal classification (<u>NCBITaxon</u>), integrated cross-species for

anatomical structures (UBERON; Mungall et al., 2012, imaging modality and sample

preparation from Fbbi (Orloff et al., 2013), Foundational Model of Anatomy (FMA)
and Cell Ontology (CL; Diehl et al., 2016). It may also include identifiers from
resources such as UniProt and the <u>Complex Portal</u>, which in turn contain crossreference information to other useful standardised vocabularies and common
terminology identifiers, such as the <u>OMIM</u> and KEGG (Kanehisa et al., 2016)
pathways. This cross-reference information is useful when linking data coded with
these terminologies to the ontologies.

338

339 Several of these resources provide application programming interfaces (APIs) that 340 can be used to access the information programmatically and provide search

functionality. The Samples, Phenotypes and Ontologies Team (SPOT) at EMBL-EBI
 has developed tools such as <u>Zooma</u> and the Ontology Lookup Service (<u>OLS</u>; Jupp et
 al., 2015), which aggregate information from a wide range of ontologies and provide

- 344 APIs to access these tools. These APIs can be used when building tools for
- 345 segmentation annotation to provide simplified views and search facilities for
- 346 ontological terms.

347 348 At the workshop, PDBe presented mock-ups of a web-based segmentation 349 annotation tool (SAT; Figure 3). This tool would allow a user to add structured 350 biological annotation to segmentations obtained from a variety of different software 351 packages and then output an annotated segmentation file in EMDB-SFF that could 352 be deposited to EMDB or EMPIAR. Annotation could either be done during 353 deposition, in which case the biological annotation from the segmentation file could 354 be harvested by the deposition system to facilitate the deposition process, or it could 355 be done post deposition. The workflow would consist of: (i) the user uploading 356 segmentation files (there could be several if the segments have been saved as separate files) and the corresponding map (unless it is already released in EMDB or 357 358 EMPIAR); (ii) conversion to an EMDB-SFF file; (iii) use of a GUI-based interface to 359 view the segmentations overlaid on the map and to select segmentations and add 360 annotation; (iv) output of a fully annotated EMDB-SFF file that could be uploaded to 361 EMDB (Figure 4).

362

363 Two different options were presented for how annotation could take place (Figure 3). 364 Many macromolecular systems for which data are deposited in EMDB fall into broad 365 categories such as ribosomes, proteasomes, chaperonins and so on: for each of 366 these categories, and with the added information about taxonomy, lists of likely 367 components could be generated to facilitate annotation (Figure 3A). Similarly for cellular level annotation, lists of cellular components could be used. As it would not 368 369 be possible to cover every potential scenario with pre-defined lists, the other option 370 is to provide a search facility that offers potentially applicable terms from available 371 ontologies (Figure 3B).

372

The workshop participants expressed strong support for the development of the SAT and the functionality depicted in the mock-ups but raised concerns about a number of issues: the upload of data to a web server – some users may find it challenging to upload large maps and segmentation; the need to annotate segmentations twice – users would typically add free text annotations in the software used for the segmentation and would the need to re-annotate in the SAT; finding the 'right'
metadata terms (particularly in cases where a search yields more than one term, and
it is not clear which is the most relevant term); annotating a hierarchical
segmentation. (The SAT mock-up accommodates annotation on only one level of

- hierarchy: this might be sufficient in many cases, but it could become problematic as more automated segmentation techniques are developed and their usage expands.)
- 384
- 385 A desktop version of the SAT would help users concerned about the upload of large 386 amounts of data to a web-server. Another option would be to integrate the 387 functionality for structured biological annotation into existing packages such as 388 IMOD, Chimera and Amira; this would also avoid the problem of users having to 389 annotate the segmentations twice. This alternative would require the development of 390 libraries and widgets that facilitate the use of ontologies and the EMDB-SFF by third parties. For example, the program for segmentation in IMOD already has a 'Name 391 392 Wizard' plugin that helps the user to choose standardized object names from a CSV 393 file: however, additional development would be need to provide access to on-line 394 ontologies.
- 395

Participants agreed that PDBe should start by developing the web-based SAT
because it could reuse a number of components that are already being used in other
electron microscopy-related web services (such as the Volume slicer; SalavertTorres et al., 2016), followed by the desktop version. Once the SAT reaches a
certain level of maturity PDBe could work with third-party developers to integrate the
annotation functionality into their packages.

402

By far the greatest challenge is developing the functionality to find the appropriate biological metadata (Malone et al., 2016) and tools such as Zooma and OLS will be useful for this purpose. A "<u>Segmentation annotation working group</u>" has been established by a subset of the workshop participants to provide data sets and use cases to aid the design of the SAT and to help with its testing. Members of the electron microscopy community and related communities who are interested in joining the group are asked to contact AP.

410

411 **Discussion**

412 The EMDB-SFF data model has undergone a round of updates based on the

- feedback from the meeting. The development of the file format and the segmentation
- 414 annotation tools will be iterative, with user-testing and feedback from the working
- 415 groups being integral parts of the process. The file format and tools are expected to
- 416 be ready by late 2017, although they might not offer all the features discussed
- 417 above.
- 418
- 419 Wide acceptance and support of the EMDB-SFF format by software developers
- 420 working on segmentations and transformations will be crucial. Providing well-
- 421 documented open-source tools for working with the format will help in this regard,
- 422 and the Collaborative Computational Project for Electron cryo-Microscopy (<u>CCP-EM</u>)

423 has committed to distributing these tools, and including them in training events for 424 users and developers. However, the scope of the format is not limited to the cryo-EM 425 field. For example, segmentation is an essential element of the workflow for 426 interpreting data in 3D scanning electron microscopy (3D-SEM; Patwardhan et al., 427 2014). It will also be possible to provide support for segmentations for other imaging 428 modalities (and also for imaging on other length scales), although the range of 429 biological ontologies and vocabularies will need to be expanded. It should also be possible to support techniques that combine imaging modalities (such as correlative 430 431 light and electron microscopy), but this will involve extra work on the transformation 432 model.

433

It was clear from the discussions regarding the annotation of segmentations that
there are significant language barriers between the fields. Overcoming these barriers
is a prerequisite for progress, as is the development of new tools that will facilitate
annotation.

438

439 This workshop was an important milestone in that it defined concrete actionable 440 outcomes to address the challenges involved in the integration of cellular and

440 outcomes to address the challenges involved in the integration of cellular and 441 molecular structural data in the public archives. This integration will provide

442 researchers with "problem-centric views" of data from many different sources, and

443 will also help the wider biological and medical communities by making make

444 structural data more accessible.

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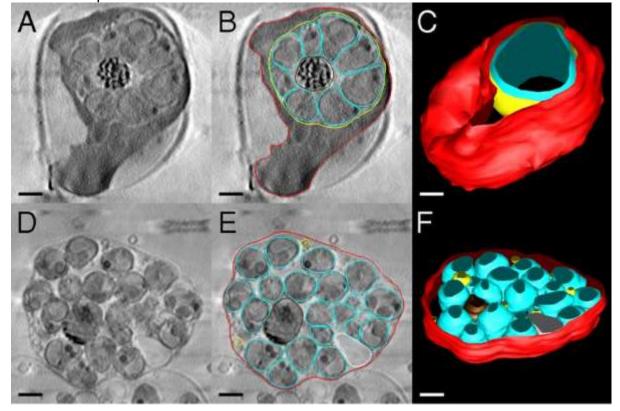
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534 Segmentation of *Plasmodium falciparum*–infected erythrocytes

535 Soft X-ray tomography shows loss of mechanical integrity of the red cell membrane 536 in the final stages of egress. Panels A-C depict schizonts treated with a selective 537 malarial cGMP-dependent protein kinase G inhibitor (C2), and panels D-F depict 538 schizonts treated with a broad-spectrum cysteine protease inhibitor, E64, which 539 allows parasitophorous vacuole membrane (PVM) rupture but prevents erythrocyte 540 membrane rupture, resulting in merozoites trapped in the blood cell. (A) Slice from 541 tomogram of C2-arrested schizont. (B) Outlines of erythrocyte membrane (red), PVM 542 (yellow), and parasites (cyan) in the tomogram slice in A. (C) 3D rendering of the 543 schizont. The vacuole (yellow) is densely packed with merozoites (cyan) that have 544 been collectively rather than individually rendered, for clarity. The overall height of the cell is \sim 5 µm. (D) Tomogram slice from an E64-arrested schizont, shown with 545 546 outlining of membranes in E. Remnants of the PVM are visible. (F) 3D rendering of 547 the schizont. Figure and legend adapted with permission from Hale et al., 2017. 548 Scale bar 1 µm.

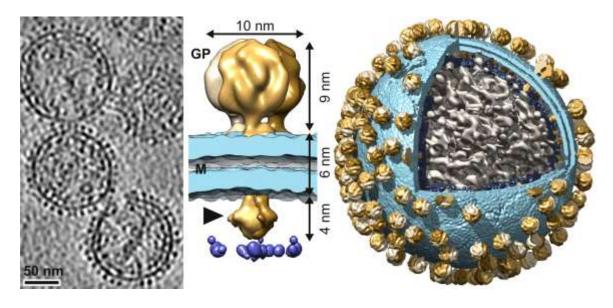


552 Arrangement of Lassa virus glycoprotein spikes on the virion surface

Left to right: A slice from a tomographic volume of Lassa viruses, a sub-tomogram
average of the glycoprotein spike, and the sub-tomogram average inserted back

556 onto a virus reconstruction. Images adapted from Li et al., 2016 (under a <u>CC BY 4.0</u> 557 license).

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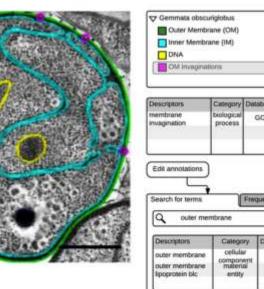
563 Mock-up of a possible Segmentation-Annotation Tool (SAT)

564 565 Image slices are shown with the segmentations overlaid. (A) The top right panel 566 presents a tree that enables the user to select the segment to be annotated, and 567 existing annotations are shown in the middle right panel. The bottom right panel provides pre-defined lists of annotation terms for frequently studied assemblies and 568 569 complexes. The image in the left panel is adapted from Müller et al., 2014 (under a 570 <u>CC BY 3.0</u> license). (B) The top right and middle right panels are similar to those in 571 A. The bottom right panel provides a search option to find relevant terms. The image in the left panel is adapted from Santarella-Mellwig et al., 2013 (under a CC BY 4.0 572 573 license).

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6. 28	Descriptors	Category	Database	ID
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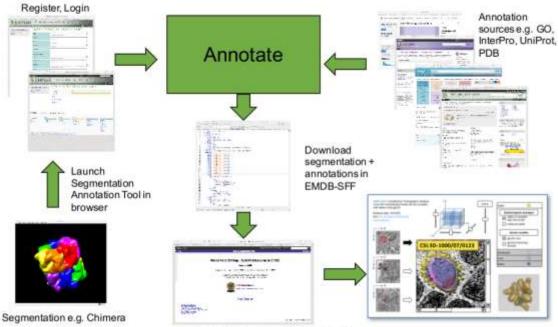
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580 Segmentation-annotation workflow

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582 A user launches the Segmentation-Annotation Tool and uploads segmentations obtained with third-party software. After the segmentation has been annotated with 583 584 biologically meaningful terms, a segmentation file is written in EMDB-SFF format; this file can be uploaded to the Electron Microscopy Data Bank when the structure is 585 586 deposited. Once released, the EMDB-SFF file can be used for the integration of 587 structural data between different imaging scales and across resources. The Volume browser mock-up (bottom right) contains images adapted from Bennett et al., 2007 588 589 and Bennett et al., 2009 (under a CC0 1.0 license). The 3D rendering was generated 590 from EMDB entry EMD-5020 and PDB entry 3dno (Liu et al., 2008).



Include EMDB-SFF in EMDB deposition